

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GREENHEART GROUP LIMITED

綠森集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Greenheart Group Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held at 16/F., Dah Sing Financial Centre, 108 Gloucester Road, Wanchai, Hong Kong on Friday, 30 March 2012 at 10:45 a.m. for the purposes of considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2011 and the publication thereof, and the recommendation of a final dividend, if any, and transacting any other business.

By Order of the Board
Greenheart Group Limited
William Judson Martin
Chairman, CEO & Executive Director

Hong Kong, 20 March 2012

As at the date hereof, the Board comprises two executive Directors, namely, Messrs. William Judson Martin and Hui Tung Wah Samuel, one non-executive Director, namely, Mr. Simon Murray, and three independent non-executive Directors, namely, Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

Website: <http://www.greenheartgroup.com>

* *For identification purposes only*