



INVESTOR TRIP: SURINAME

7-9 November 2011



Greenheart Group
always growing

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Trip Overview

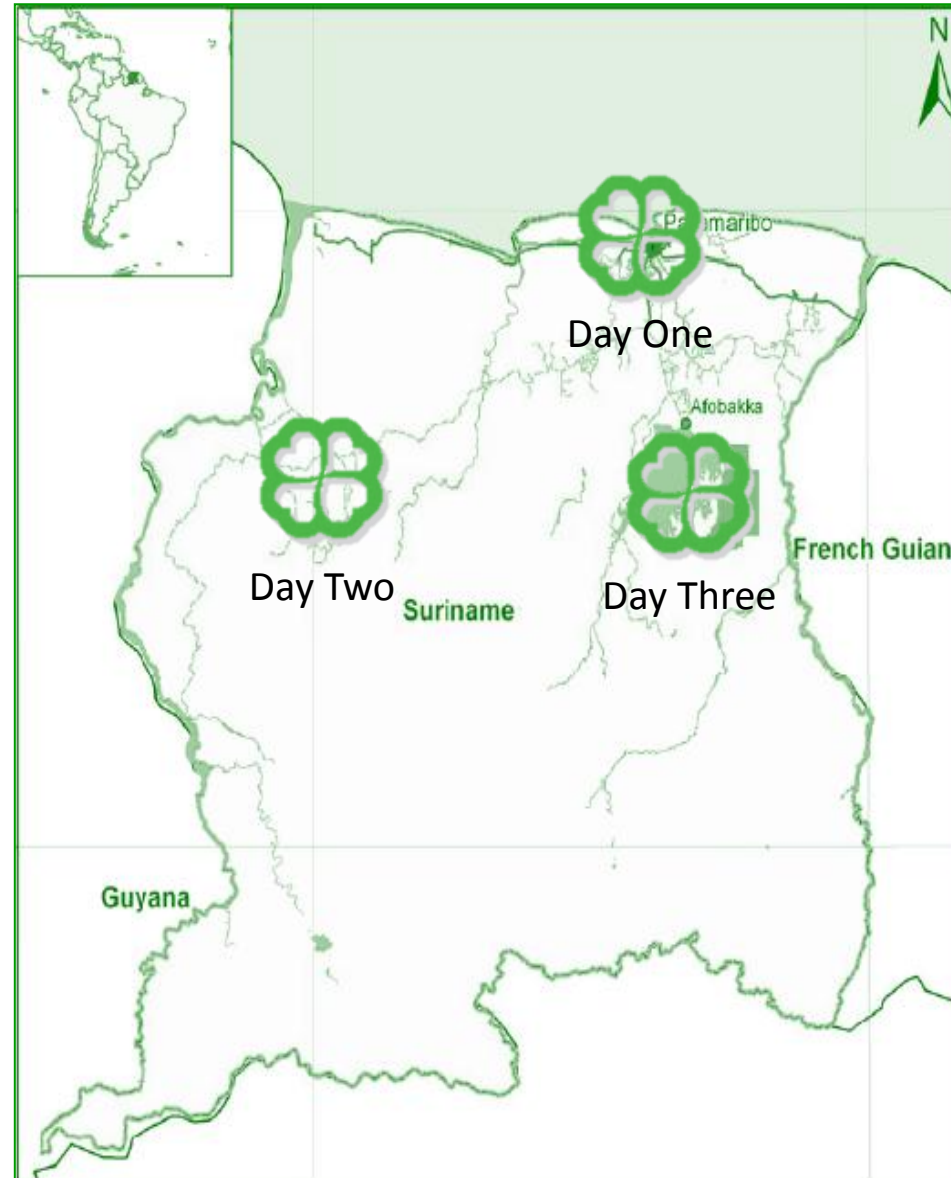
Introduction

- Greenheart Group conducted its first investor trip to Suriname in November 2011.
- The purpose of this trip was to allow investors and key market commentators to:
 - Visit both regions of concessions
 - Have an opportunity to speak to the Stichting voor Bosbeheer en Bostoezicht ("SBB" – Suriname's appointed agency for forestry concession management) about Greenheart's operations, strategy and ownership
 - Meet key operational management and staff
 - Understand Greenheart's operational strategy in Suriname
 - Understand how selective harvesting is conducted in Suriname

Attendees

- Representatives from the following organizations attended the trip:-
 - GEMS
 - Omnium Capital
 - Credit Suisse

Map of Site Visits



- Site visit to Greenheart's Suriname operations for key investors**
- The trip was held on 7 – 9 November 2011**
- Basic itinerary:-**
Day One: Paramaribo
Day Two: West Suriname
Day Three: East Suriname

INVESTOR TRIP: SURINAME



Day One: Paramaribo



Photo: Greenheart's Suriname Headquarters, Greenheart Photos

Day One: Paramaribo

Introduction



Tour Of Facility



Log Inspection



Greenheart meeting with Mr Jules (CEO of SBB)



- Meetings held at Greenheart's new office based in Paramaribo
- Presentations from Greenheart's management team including Greenheart Group COO Andy Fyfe, Forest Technologies CEO Ty Wilkinson and West Suriname COO Paul Westbrook
- Investors were given the opportunity to ask Mr. Pearl Jules, General Director of SBB questions regarding Greenheart's ownership, operations and strategy
- Presentation on sustainable forestry management

Day Two: West Suriname



Photo: Aerial view of Suriname Forests en-route to Greenheart Concessions, Greenheart Photos

Day Two: West Suriname

Central Log Yard



New Horizontal Sawmill



New foundations for extra sawmill lines



Travel via light aircraft



- Investors flew by light aircraft to Apura to visit Greenheart's Western Concessions
- Investors visited the newly constructed log yard where logs are sorted and processed for maximum value recovery
- Addition of new horizontal sawmill which is electronically controlled for greater efficiency and greater safety
- Foundations have been laid for new sawmill and new steel structure is being erected



Log Yard – Epro Concession



Day Three: East Suriname



Photo: Greenheart's Western Concession, Greenheart Photos

Day Three: East Suriname

Greenheart staff house



Jungle Trekking



Directional felling demonstration



Sustainable harvesting demonstration



- Investors traveled by road and by boat to Greenheart's Eastern Concession
- investors toured new forest headquarters, forest access road, and proposed sawmill site and were given a demonstration on directional felling to minimize disruption to the forest
- Informing investors about sustainable harvesting methods including reduced impact logging and selective harvesting



Concession 706, Greenheart Photos

Greenheart Investor Trip 2011



Photo: Greenheart employees with investors

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